

No.: ~~46~~ 2024/BC-TNH

Thai Nguyen, December 17, 2024

**REPORT ON PROGRESS OF CAPITAL USE/PROCEEDS OBTAINED
FROM THE OFFERING**

*(According to Certificate of registration for offering/issuance No. 46/GCN - UBCK
issued by the Chairman of the State Securities Commission on April 5, 2023)*

To: State Securities Commission.

I. INTRODUCTION OF THE ISSUING ORGANIZATION

1. Name of issuing organization : TNH HOSPITAL GROUP JOINT STOCK COMPANY

2. Head office address: No. 328, Luong Ngoc Quyen Street, Dong Quang Ward, Thai Nguyen City, Thai Nguyen Province

3. Phone: (84.208) 628 5658

Fax: (84.208) 628 5658

Website: <https://tnh.com.vn/>

4. Charter capital: 1.253.765.800.000 dong (*One thousand, two hundred and fifty three billion, seven hundred and sixty five million, eight hundred thousand dong*).

5. Place to open payment account: Joint Stock Commercial Bank for Investment and Development of Vietnam, Thai Nguyen branch.

Account number: 39010006661666.

6. Business registration certificate with business code 4601039023 issued by the Department of Planning and Investment of Thai Nguyen Province for the first time on March 19, 2012, the 13th time on October 31, 2024 .

- Main business lines:

No	Name of industry, business	Industry code
1	Activities of hospitals and medical stations Details: Hospital services (CPC 9311); Dental and medical examination services (CPC 9312)	8610 (Main)
2	Short-term accommodation services Details: Hotel accommodation arrangement service (CPC 64110)	5510
3	Restaurants and mobile food services Details: Food (CPC 642) and beverage (CPC 643) catering services	5610
4	Activities of general, specialist and dental clinics	8620

	Details: Hospital services (CPC 9311); Dental and medical examination services (CPC 9312)	
5	Preventive health activities Details: Vaccination activities; Vaccine injection services	8691

- Main products/services: Medical examination and treatment.

7. License to establish and operate (*if any according to specialized law provisions*):

- Medical examination and treatment license No.134/BYT-GPHD issued by the Ministry of Health on October 29, 2019 to Thai Nguyen International Hospital;

- License for medical examination and treatment No. 261/BYT-GPHD issued by the Ministry of Health on August 10, 2021 to Yen Binh Thai Nguyen General Hospital;

- License for medical examination and treatment No. 378/BYT-GPHD issued by the Ministry of Health on November 1st, 2024 to TNH Viet Yen Hospital.

II. ISSUED SECURITIES

1. Securities name: Shares of Thai Nguyen International Hospital Joint Stock Company (now shares of TNH Hospital Group Joint Stock Company)

2. Type of securities: Common stock

3. Par value: 10,000 VND/share

4. Number of issued securities: 25.937.499 shares

5. Total capital/amount mobilized: VND 518.749.980.000, of which capital/amount mobilized for the project: TNH Viet Yen Hospital is VND 250.000.000.000.

6. Closing date of the offering : June 8, 2023.

III. PLAN FOR USING CAPITAL/PROCEEDS FROM THE OFFERING

1. Project progress according to announced plan:

The expected amount of money raised from the public offering of additional shares to existing shareholders is VND 518.749.980.000 (calculated at the offering price), which will be allocated for the Company's operations, including:

No.	Content	Amount (VND)	Expected usage time
1	Investment in TNH Viet Yen Hospital Project (*)	250,000,000,000	Quarter IV 2022 and 2023
2	Purchase of machinery and equipment for Thai Nguyen Hospital	30,749,980,000	Quarter IV 2022 and 2023

No.	Content	Amount (VND)	Expected usage time
	<i>(Full HD 1-chip laparoscopic surgery system; Laparoscopic surgery kit; Laparoscopic surgery kit; Anesthesia machine with breathing function with alveolar mobilization and anesthetic gas monitoring; Digestive endoscopy system (with gastric and colon tubes with near focus); Gastroscopy; Colonoscopy; Automatic washing machine for digestive endoscope tubes; 0.8 tesla magnetic resonance machine; Biochemical analyzer (Integrated electrolyte block)...) </i>		
3	Repay loans from credit institutions	238.000.000.000	Quarter IV 2022 and 2023
a)	<i>Vietnam Bank for Agriculture and Rural Development - Thai Nguyen Branch</i>	15.000.000.000	
b)	<i>Joint Stock Commercial Bank for Investment and Development of Vietnam - Thai Nguyen Branch</i>	223.000.000.000	
	Total :	518.749.980.000	

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2. Current project progress:

No.	Purpose of capital use	Amount used as of 12/09/2024	Remaining amount
1	Investment in TNH Viet Yen Hospital Project ¹	250.000.000.000	-
2	Purchase of machinery and equipment for Thai Nguyen Hospital <i>(Full HD 1-chip laparoscopic surgery system; Laparoscopic surgery kit; Laparoscopic surgery kit; Anesthesia machine with breathing function with alveolar mobilization and</i>	30.749.980.000	-

¹ Includes issuance costs for this public offering of shares to existing shareholders.

No.	Purpose of capital use	Amount used as of 12/09/2024	Remaining amount
	<i>anesthetic gas monitoring; Digestive endoscopy system (with gastric and colon tubes with near focus); Gastroscope; Colonoscope; Automatic washing machine for digestive endoscope tubes; 0.8 tesla magnetic resonance machine; Biochemical analyzer (Integrated electrolyte block)...</i>		
3	Repay loans from credit institutions	238.000.000.000	-
a)	<i>Vietnam Bank for Agriculture and Rural Development - Thai Nguyen Branch</i>	15.000.000.000	-
b)	<i>Joint Stock Commercial Bank for Investment and Development of Vietnam - Thai Nguyen Original</i>	223.000.000.000	-
	Total	518.749.980.000	-

3. Changes (if any): No

4. Reason for change (if any): No

5. Progress reports are published at: Company website at: <https://tnh.com.vn/>
from December 10, 2024.

**TNH HOSPITAL GROUP JOINT
STOCK COMPANY
CHAIRMAN OF THE BOARD OF
DIRECTORS**



[Signature]
Hoàng Tuyen